

Reporting Public Company

SHAREHOLDER'S REPRESENTATIONS LETTER

Removal of Restrictive Legend under Rule 144(d)(1)(i)

To: Legend Removal Department
First American Stock Transfer, Inc.
4747 N. 7TH ST. SUITE 170
Phoenix, AZ 85014

I am seeking to remove the restrictive legend from securities in the manner permitted by Rule 144(d)(1)(i) under the Securities Act of 1933. I represent to you as follows:

Shareholder(s) name(s): _____
Shareholder(s) address: _____

Name of issuer ("Company"): _____

If the Company name on certificate is not name under which it now trades, state former name of Company _____

Certificate number: _____ representing _____ shares

Certificate number: _____ representing _____ shares

Certificate number: _____ representing _____ shares

(Other certificates should be listed on an Exhibit A)

Type of security (i.e., "common stock"): _____

1. I am familiar with Rule 144(d)(1)(i). I meet all of the requirements of SEC Rule 144(d)(1)(i) necessary to have the restrictive legend removed from the certificates.
2. The Company is not now and has never been a shell company as defined by Rule 405, or, if so, has fully complied with Rule 144(i)(2). Rule 405 defines a shell company as a company that has: (a) no or nominal operations; and (b) either: (i) no or nominal assets; (ii) assets consisting solely of cash and cash equivalents; or (iii) assets consisting of any amount of cash and cash equivalents and nominal other assets.
3. Payment in full for the securities, whether by payment in cash, exchange of securities, services rendered or other valuable consideration, was made by me or on my behalf at least one year prior to the date of this letter.
3. I am not an affiliate of the Company and have not been an affiliate within the past 90 days.

Date: _____

SHAREHOLDER(s): _____

(must be same as name(s) on stock certificate)

Signature
Print name: _____

Signature
Print name: _____

Any person signing in a representative capacity shall indicate his/her title